**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC088”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 12 October 2016.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC088

**Nominal Issued** R 165,000,000.00

**Issue Price** 100%

**Coupon** 8.558% (3 Month JIBAR as at 12 October 2016 of 7.358% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 April 2019

**Books Close** 3 January, 3 April, 3 July, 3 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 12 October 2016

**Date Convention** Following

**Interest Commencement Date** 12 October 2016

**First Interest Payment Date** 12 January 2017

**Call / Step Up Date** 12 April 2018

**ISIN No.** ZAG000139973

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC088-Pricing%20Supplement-12.10.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC088-Pricing%20Supplement-12.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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